

Training Tips and Tricks

SAI360

Session Presenters



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Session Topics

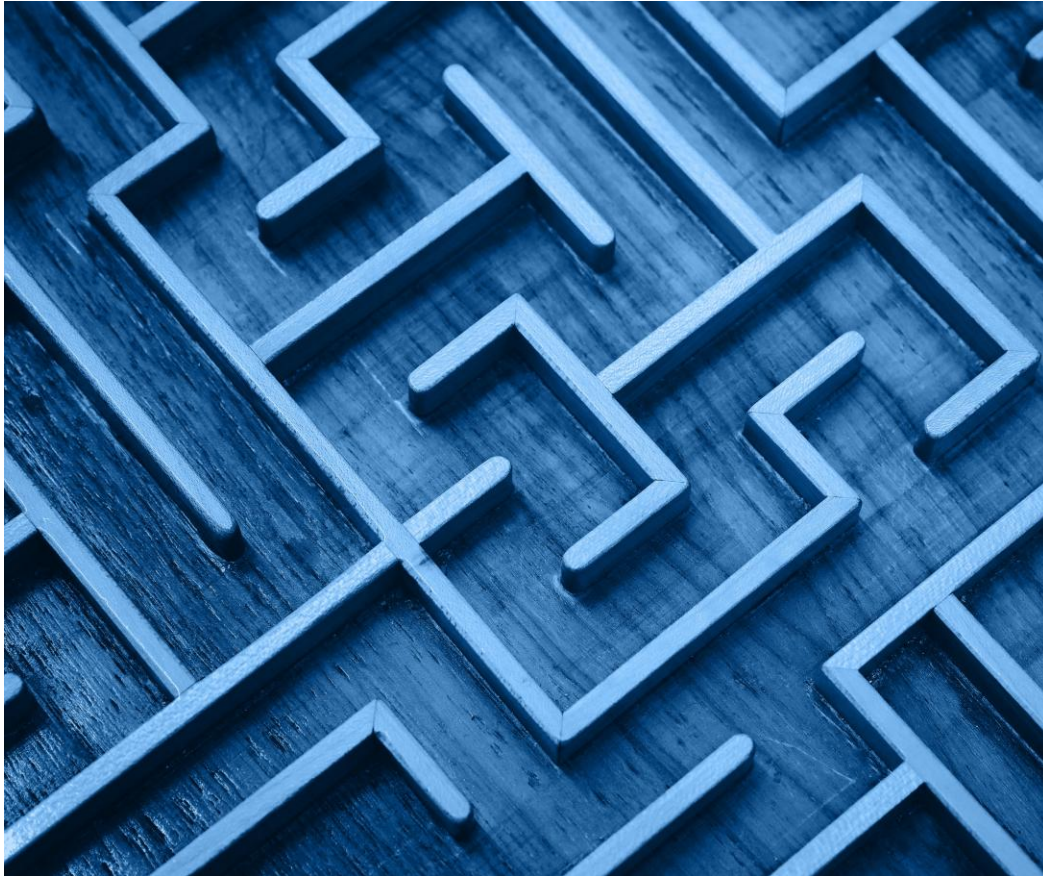
- Build confidence using the Elevate platform effectively
- Get to learners quickly with course Editor and translations
- Tips and Tricks: Training Insights with Reports and Dashboards
- Customer Case Study

Customer Case Study



Customer Profile

- **Industry:** Retail
- **Size:** ~30,000 global employees
- **Key Characteristics:** values driving culture, highly brand-focused



The Challenge: A Disjointed Learner Experience

- Branding inconsistency
- Unpredictable Rollouts
- Communication Breakdown
- New Hire Overload



The Solution: Corporate Standards for Compliance Training

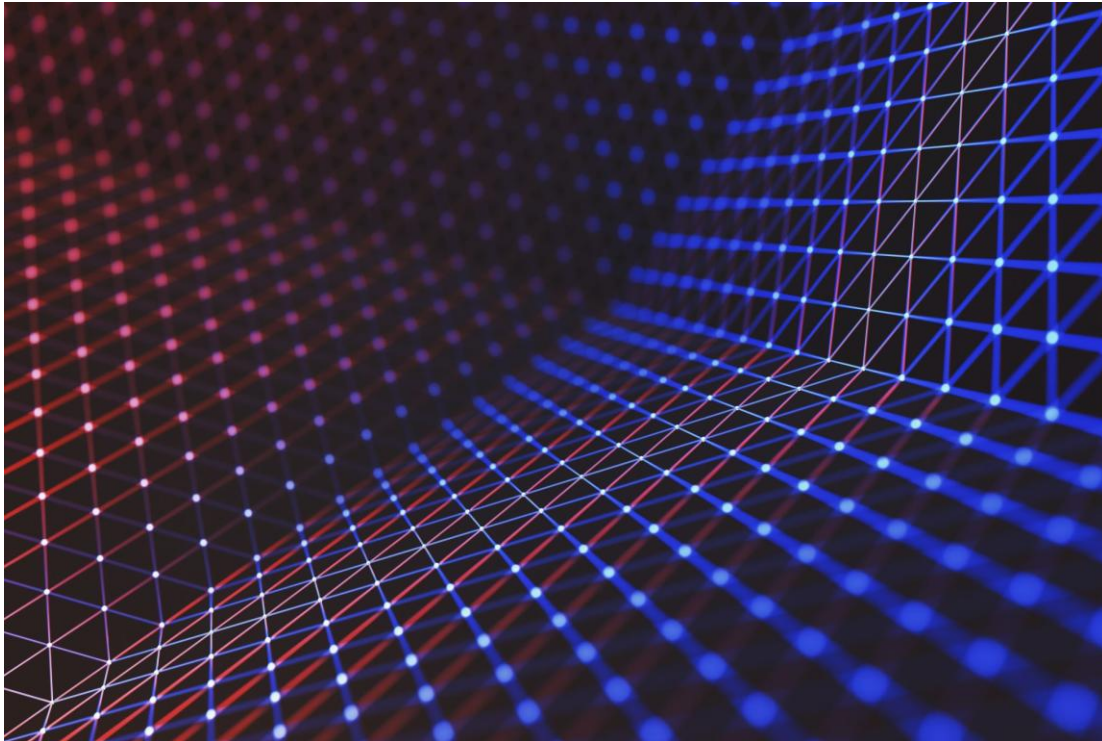
- Unified Branding & Style
- Enhanced Governance
- Streamlined Onboarding
- Continuous Feedback

BEFORE

- Ad-hoc, unsynchronized course launches by various teams
- Multiple varying email notifications
- Employees suspected LMS emails were phishing
- Monthly data updates

AFTER

- Standardized launch and due dates (28 days to complete)
- Standardized email templates and single weekly assignment for new hires
- Recognizable and consistent branding and formatting
- Weekly data updates



Future Improvement

- Increased automation
- Comparing before/after completion rates
- Performance Dashboard Analysis

Measurement & Benchmarking

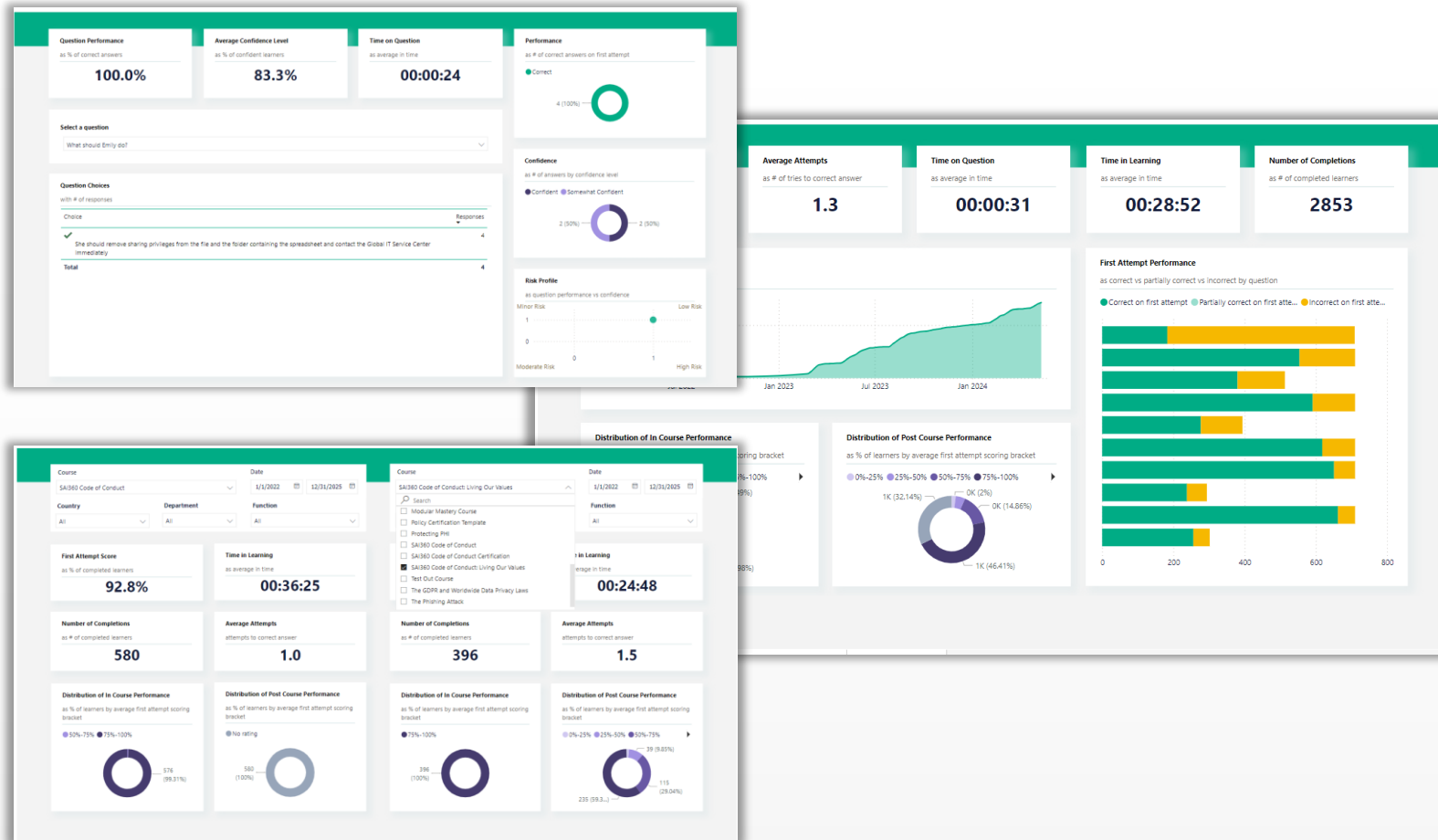
Innovation snapshot

2026 Content Roadmap

Appendix

Performance Dashboards

LMS agnostic, allowing you to monitor general performance, gain deeper insights, and gauge success.

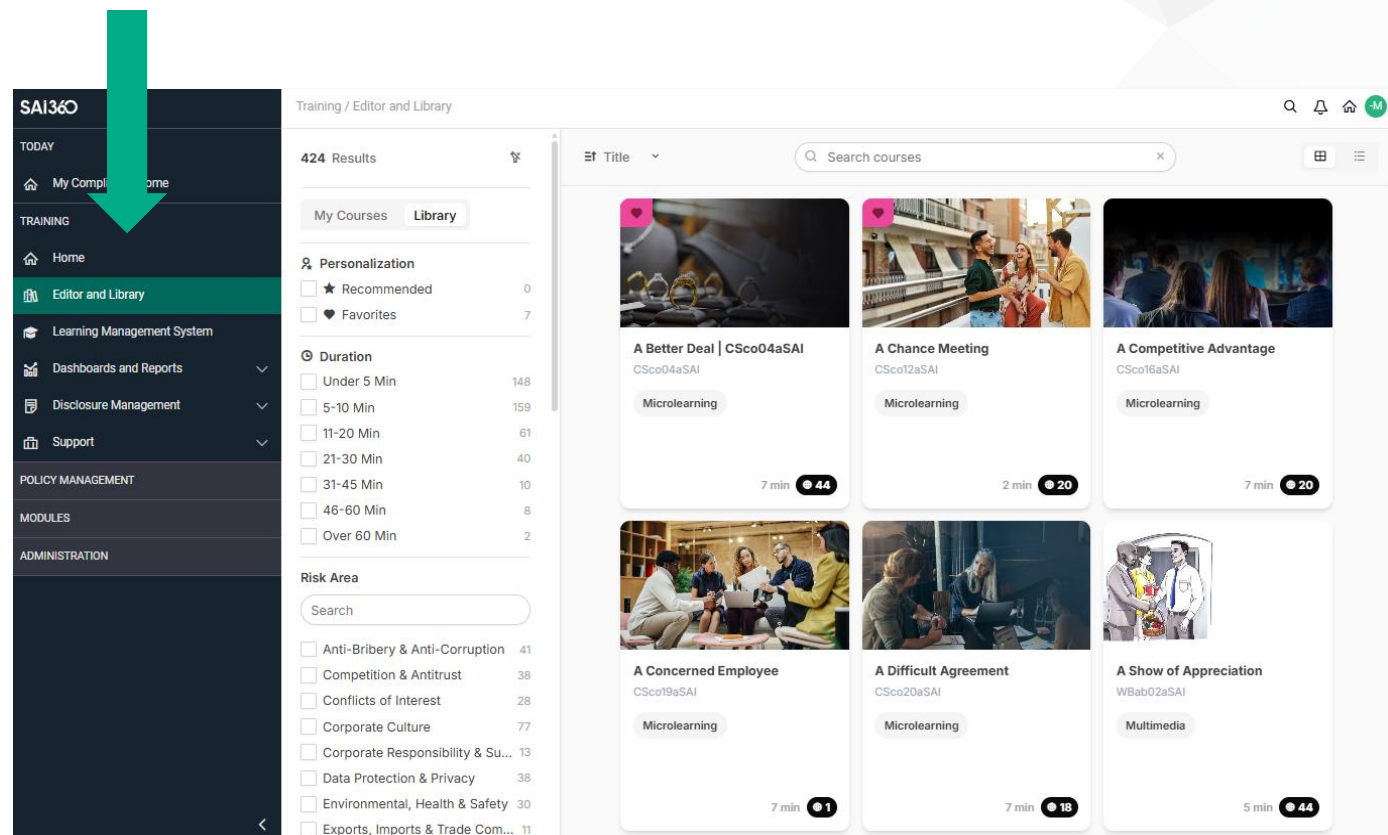


- First Attempt Score
- Average Attempts
- Time on Question
- Time in Learning
- Number of Completions
- Completion over Time
- Distribution of Course Performance
- Question Summary
- Risk Profile based on performance and confidence
- Demographic filters
- Course side-by-side benchmarking

Training Module Enhancements - Overview

What's improved

- Embedded content library
- Improved metadata and categories to improve library search
- Updated the left navigation in Elevate to say **Editor and Library** which will house the Library and Editor
- Established the **My Courses** tab to easily access and edit purchased courses
- Eliminated the need for a separate login to view library



My Courses Tab - Preview

In My Courses, customers can view and edit purchased courses

The screenshot displays the SAI360 user interface. On the left is a dark sidebar with navigation options: TODAY (My Compliance Home), TRAINING (Home, Editor and Library, Learning Management System, Dashboards and Reports, Disclosure Management, Support), POLICY MANAGEMENT, MODULES, and ADMINISTRATION. The main content area shows the 'My Courses' tab selected, with a 'Library' tab also visible. A green arrow points to the 'My Courses' tab. Below the tabs, there are filters for 'Access Type' (with 'Editable' checked), 'Duration' (ranging from Under 5 Min to Over 60 Min), and 'Risk Area' (with a search bar and various categories like Anti-Bribery & Anti-Corruption, etc.). A second green arrow points to the edit icon (a pencil in a square) on the top right of the first course card in the grid. The grid contains eight course cards, each with a title, ID, and a notification bubble. A third green arrow points to the 'Edit' button in a modal view that is open over the first course card, '2026 Building Strong Teams'.

Course Card - Preview

Expanded details for each course aid selection

Quick view of each training offering

- Thumbnail image & course title
- Number of languages available

Inside the Course Card

- Seat time & duration
- Course description & learning objectives
- Related topics & available languages
- Buttons to open in Editor or launch Preview Course
- Suggested related courses

Acting Responsibly with Generative AI

7 Minutes

This course introduces learners to responsibilities when using generative AI tools. Learners explore inherent limitations of AI, risks of bias or inaccurate outputs, and situations where AI use must be avoided to protect company information. The course emphasizes responsible, informed use of emerging technology.

Learning Objectives

Understand responsibilities when using generative AI tools Recognize limitations and risks of AI outputs Identify when AI must be avoided to protect company information

Related topics

Data Protection & Privacy Microlearning Video Assessment Popular Universal

Languages

English - United States Chinese - Traditional Bosnian Vietnamese Ukrainian Turkish
 Thai Tagalog Swedish Spanish - Spain Slovenian Slovak Russian
 Romanian Portuguese - Brazil Portuguese - Portugal Polish Norwegian Malay
 Macedonian Lithuanian Korean Khmer Kannada Japanese Italian
 Indonesian Hungarian Hindi Hebrew Greek German French - Canada
 French - France Finnish Estonian Dutch Danish Czech Croatian
 Chinese - Simplified Bulgarian Arabic Albanian Serbian Spanish - Latin America
 Marathi

Add to list

Show preview

Related courses



Data Protection and Privacy:
Navigating the Process

CSdp33aSAI

Microlearning



Data Protection and Privacy:
Vigilance Matters

CSdp32aSAI

Microlearning



An Introduction to South Korea's
Data Privacy Laws

CSdp30aSAI

Microlearning



Anti-Bribery and Anti-
Corruption for Third Parties |
CSbp02aSAI

CSbp02aSAI

Microlearning



Canada's Data Privacy
Protection Laws

CSdp31aSAI

Microlearning



Library

Expanded details for each course aid selection

- Improved course descriptions
- Easy search with all new tags to our content library
- AI-powered suggested content
- Search content by Policy
- Search content by Industry
- Offers click-of-a-button access to course preview

The screenshot displays the SAI360 Library interface. On the left, there are filters for 'Duration' and 'Risk Area'. The main area shows a grid of course cards, each with a title, ID, type, duration, and a preview image.

Duration	Count
<input type="checkbox"/> Under 5 Min	144
<input type="checkbox"/> 5-10 Min	153
<input type="checkbox"/> 11-20 Min	61
<input type="checkbox"/> 21-30 Min	38
<input type="checkbox"/> 31-45 Min	10
<input type="checkbox"/> 46-60 Min	8
<input type="checkbox"/> Over 60 Min	2

Risk Area	Count
<input type="checkbox"/> Anti-Bribery & Anti-Corruption	41
<input type="checkbox"/> Competition & Antitrust	37
<input type="checkbox"/> Conflicts of Interest	29
<input type="checkbox"/> Corporate Culture	72
<input type="checkbox"/> Corporate Responsibility & S...	13
<input type="checkbox"/> Data Protection & Privacy	34
<input type="checkbox"/> Environmental, Health & Safety	30
<input type="checkbox"/> Exports, Imports & Trade Co...	12
<input type="checkbox"/> Financial Integrity	29
<input type="checkbox"/> Gifts & Entertainment	1
<input type="checkbox"/> Government Contracting	13
<input type="checkbox"/> Harassment & Discrimination	46
<input type="checkbox"/> Health, Safety & Environment	6
<input type="checkbox"/> Health Science Compliance	14
<input type="checkbox"/> Information Security	28

Title	ID	Type	Duration	Preview Image
A Better Deal	CSc004aSAI	Microlearning	7 min	[Image]
A Chance Meeting	CSc012aSAI	Microlearning	2 min	[Image]
A Competitive Advantage	CSc016aSAI	Microlearning	7 min	[Image]
A Concerned Employee	CSc019aSAI	Microlearning	7 min	[Image]
A Difficult Agreement	CSc020aSAI	Microlearning	7 min	[Image]
A Show of Appreciation	WBab02aSAI	Multimedia	5 min	[Image]
A Social Engineering Incident	CSis01aSAI	Microlearning	7 min	[Image]
A Surprise Visit	CSc014aSAI	Microlearning	7 min	[Image]
A Survey of Members	CSc017aSAI	Microlearning	7 min	[Image]
Accurate Labor Charging for Government Contracts	XPgo02aSAI	Multimedia	2 min	[Image]