

Product Roadmap - GRC

SAI360 Customer Connect - Boston

May 2026



Agenda

PRODUCT ROADMAP

- Overview
- Assessment Redesign
- GRC Visualizer
- Annual Test Plan
- Reporting Options

DEEP DIVE INTO AI

- Platform Capabilities
- AI Configurations – Idea's

NEW IDEATION PROCESS

- Improving with customers



The SAI360 Platform



Product Roadmap

2026 Platform Vision

Advancing SAI360 toward a more intelligent, visual, and user-friendly GRC platform

Regulatory Readiness & 3rd Party Risk

Meet regulatory obligations with less manual effort

- Supplier Performance Assessment (DORA)
- Regulatory Filing (DORA)
- 2nd Line Monitoring
- Vendor Onboarding Campaigns

Risk Management & Decision Support

Improve risk visibility, aggregation, and prioritization

- Metrics Management
- Risk Management Improvements
- Risk Campaigns
- Quantitative Risk Support

Guided Workflows & Usability

Make GRC easier for all users

- Task Management (Wizard UI)
- Inline Editing
- Assessment UX Enhancements
- Internal Audit Improvements

Visual Risk Modeling & Data Visualization

Make complex risk relationships easier to understand

- Enhanced Data Visualization
- Org Hierarchy Visualization
- Business Framework Visualization
- Bow Tie Risk Modeling

AI Enablement in Core Workflows

Reduce effort and improve insight using embedded AI

- Agentic AI Services
- AI in Risk Assessments
- AI in Control Testing
- AI in Issue Management

Content & Ecosystem Integration

Keep evidence and decisions connected

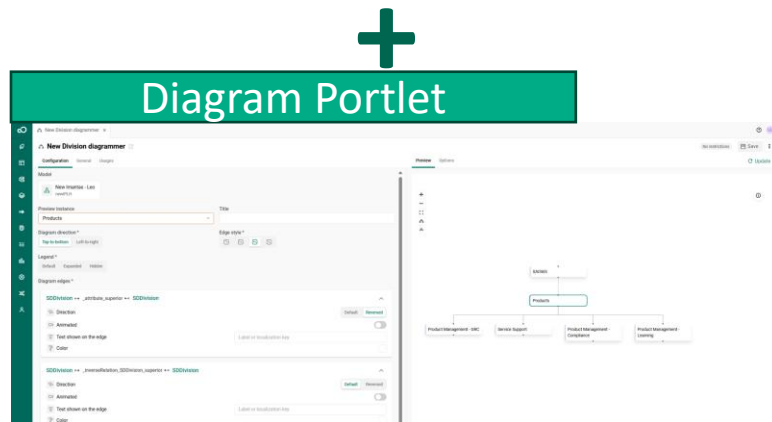
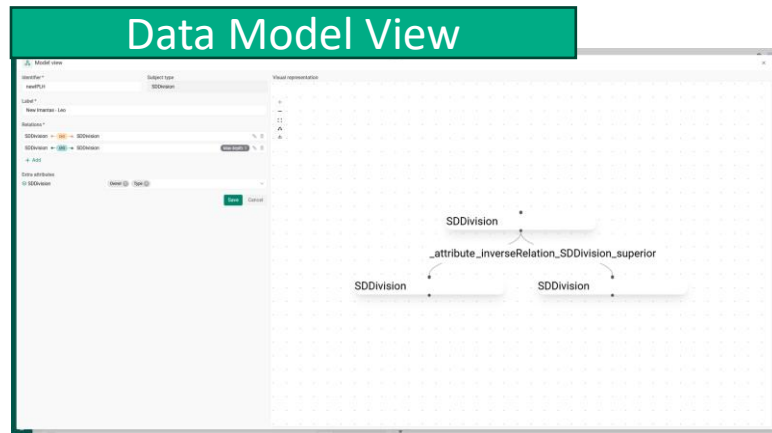
- Document Annotation
- Contract Management Integration

Directional platform priorities - sequencing and timing subject to change

Assessments Redesign

The screenshot displays the SAI360 Assessments Redesign interface with several overlapping windows and a context menu. The top window, titled "Breach Notification Protocols", shows a "Topics" list on the left and an "Answer Assessment for 'Changing legal and regulatory requirements'" on the right. A red box highlights the "Audit Assessment Process" header, the "OPEN" status, and the date range "2025-02-26 - 2025-05-27". A dropdown menu is open over the "Changing legal and regulatory requirements" topic, listing options like "Add Question", "Delete Questions", "Add Existing", "Add New Reference Risk", "Remove Topic", "View History", "View Change Log", and "Delegate Selected Topic". A "NEW" badge is visible below the "Delegate Selected Topic" option. Below this, another window titled "Vendor Risk Assessment" shows an "Answer Assessment for 'Business Experience'" with a "Review Assessment" section. A red box highlights the "Delegate Selected Topic" and "Delegate Entire Assessment" options in its top right corner. At the bottom, a third window titled "Customer Support Operations" shows a search filter for "Changin" and a list of topics. A red box highlights the "Changin legal and regulatory requirements" topic in this list. At the bottom right, a red box highlights the "Cancel", "Save Answers", and "Submit Assessment" buttons.

The GRC Visualizer



AI Insights

2026 - SOL20
Report On
SAI360 Inc.
has
F6 - Risk and Compliance
delivered through

GC Ask AI about the diagram

Gideon CloudRC 09:22 PRIVATE

GC What business business functions are impacted by a down at SOL20-Vendor

AI 09:22

Based on the provided data, the business function impacted by a potential downtime at Sol20-Vendor is:

- **Administration via premiumcentral - Manage termination of individual's insurance** (Identified by the "Business Function" element with the title "Administration via premiumcentral - Manage termination of individual's insurance")

Generated by SAI360

Load-Balanced Test and Monitoring Plan

The screenshot displays the SAI360 Monitoring Plan interface. At the top, there is a navigation bar with tabs for Overview, Scope, Plan (selected), All Assessments, Findings, Additional Permissions, and Change Log. Below this is a section for 'Assessment Campaign' with a 'Start Campaign' button. The main area features a calendar grid for months from JAN to DEC, with 'COMPLETED ASSESSMENTS' on the right. A search bar and icons for filters, refresh, and share are also present.

NAME	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	COMPLETED ASSESSMENTS
Ability to modify data is restricted - I	●	●	●	●	●	●	●	●	●	●	●	●	0/3

MONTH	QUESTION TEMPLATE	STATUS	ASSESSOR	REVIEWER
May	secondlineMonitoringAssessment	IN PROGRESS	ICAssessmentUser1 CloudRC	iclocalcontroller
July	secondlineMonitoringAssessment	OPEN	ICAssessmentUser1 CloudRC	
December	secondlineMonitoringAssessment	OPEN	ICAssessmentUser1 CloudRC	

NAME	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
Accounts payable ledger is maintain	●	●	●	●	●	●	●	●	●	●	●	●
Accounts payable records are reconciled	●	●	●	●	●	●	●	●	●	●	●	●

9 items

The detailed view of a control assessment shows the following instructions:

Objective

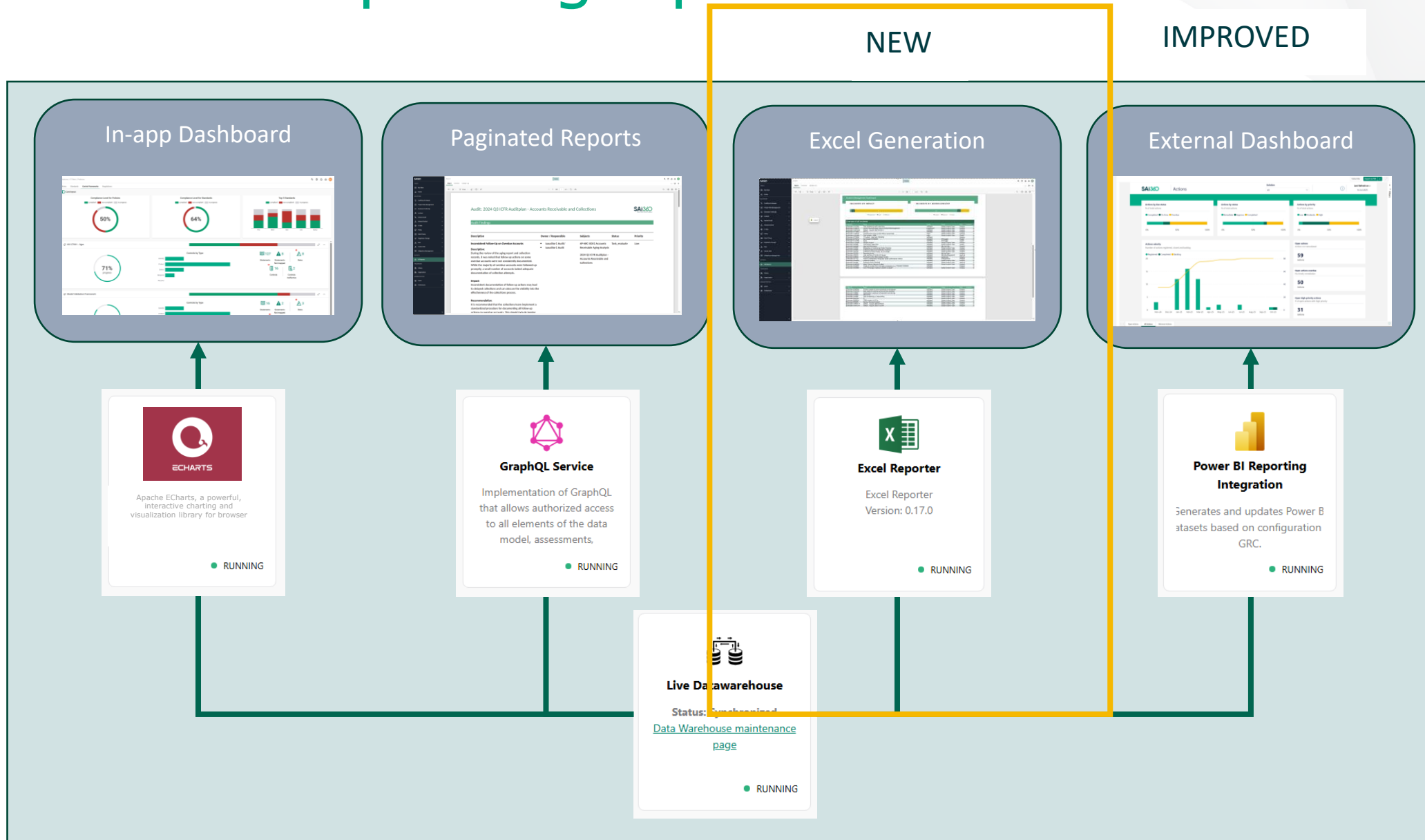
- To determine if the control, as designed, is capable of effectively mitigating the identified risk by ensuring:
 - Clear control ownership and accountability
 - Defined frequency and execution triggers
 - Appropriate level of precision to detect/prevent errors or irregularities
 - Alignment with relevant policies, procedures, and regulatory expectations

Review Instructions

- Understand the Risk & Control Objective**
 - Identify the risk the control is intended to mitigate
 - Confirm the control objective clearly addresses the risk
- Assess Control Design**
 - Evaluate whether the control type (preventive/detective) is appropriate
 - Determine if the control is manual, automated, or hybrid and whether that design is suitable
- Evaluate Key Design Elements**
 - Confirm:
 - Control owner is defined
 - Frequency (e.g., daily/monthly) is appropriate for the risk
 - Inputs and outputs are clearly identified
 - Thresholds, criteria, or tolerances are defined
- Check Precision & Coverage**
 - Assess whether the control is precise enough to:
 - Detect material errors
 - Prevent unauthorized or incorrect actions
 - Ensure the control covers the full population or relevant scope
- Review Dependencies**

At the bottom, there is a notification: "Your changes have been saved" and buttons for "Cancel", "Save Answers", and "Submit Assessment".

Overview Reporting Options



Distribution and Scheduling

The screenshot displays the SAI360 interface for report management. At the top, there are navigation tabs for 'Report', 'Overview', 'Distributions', and 'Change Log'. Below this is a table of reports with columns for 'NAME', 'REPORT RECIPIENTS', 'CREATED', and 'STATUS'. One report is listed: 'SAI360 ITRM Compliance Report - 1/30/2026' with recipient 'Gideon Lamberiks' and creation date 'Jan 30, 2026'. A modal window titled 'SAI360 ITRM Compliance Report - Monthly' is open, showing configuration options for 'Message Header', 'Subscribers' (Yelena Gerassimenko, Gideon Lamberiks), and 'Report Template'. Below this is a 'Message' section with a rich text editor and a 'Configuration' section with an 'Enabled' toggle and a 'Schedule' dropdown set to 'Monthly'. An AI chat window is overlaid on the right, showing a user query: 'Can you give me an executive summary on this report please. Something that I can send to my manager...'. The AI response provides an 'Executive Summary: SAI360 ITRM Compliance Report' with the following details:

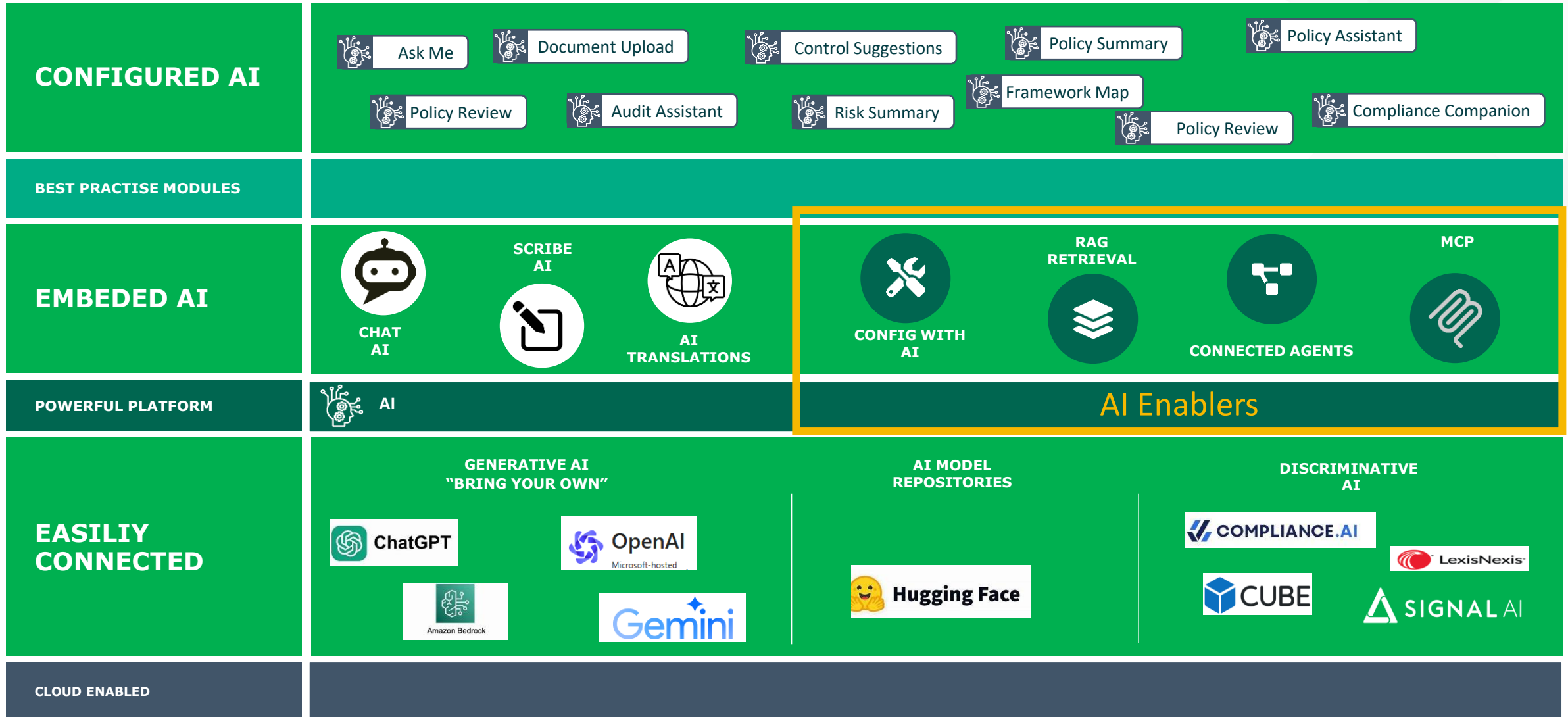
- Date:** January 30, 2026
- Prepared by:** Gideon Lamberiks
- Key Findings:**
 - Overall Compliance Status:** The total assessments reveal that the organization has achieved varying levels of implementation across the required controls. A grand total of **37 assessments** were conducted, with results as follows:
 - Implemented:** 9

Below the AI chat, a screenshot of an email client shows a 'Quarterly Risk Curated Report - 9/18/2025' email. The email content includes a caution about external origins, the SAI360 logo, and a message to the Executive Committee regarding a risk report for Teva Pharmaceuticals. The email footer includes 'View on SAI360 - Report' and 'Generated by SAI360'.

DEEP DIVE INTO AI

SAI360 platform - AI Journey

AI Orchestration Approach



Config with AI

Agent access × ? AD

Agent access ? No restrictions Save ⋮

Write with AI ✨ Template General Usages Preview Options Update

AD Ask AI to help you build portlet for you

Ask AI ?

Administrator 13:43 PRIVATE

AD create a data table with mock user data

AI 13:43

Here's a data table displaying mock user data. I've included columns for Name, Email, and Role, enabled a toolbar with a title, pagination, and row selection.

Generated by SAI360

User Data

↻ ⬇

<input type="checkbox"/>	NAME	EMAIL	ROLE
<input type="checkbox"/>	Alice Smith	alice.smith@exan	Administrator
<input type="checkbox"/>	Bob Johnson	bob.johnson@exa	Editor
<input type="checkbox"/>	Charlie Brown	charlie.brown@ex	Viewer
<input type="checkbox"/>	Diana Prince	diana.prince@exa	Administrator
<input type="checkbox"/>	Eve Adams	eve.adams@exan	Editor
<input type="checkbox"/>	Frank White	frank.white@exan	Viewer

Function assistants

Function Library ×

ALL FUNCTIONS

simple

- returnSum
- returnProc
- changeRisk
- invite
- multiply

simple.returnSum

<> Code ⚙️ Debugger

```
1 @Jexl34
2 function returnSum(v1, v2) {
3   var instance = instances.findById('AStudent-41338')
4   var label = instance.label
5   var notes = instance.notes
6   var argSum = v1 + v2
7   var mult = functions.invoke("simple", "multiply", v1, v2)
8   var total = argSum + mult
9   return total;
10 }
11
12 |
```

Save

Ask AI to assist in writing JEXL function code, e.g. "How do I query an instance?"

Ask AI

Administrator 15:56 PRIVATE

e

AI 15:56

Approximately 2.72.

Generated by SAI360

Administrator 15:55 PRIVATE

golden ratio

AI 15:55

Approximately 1.618.

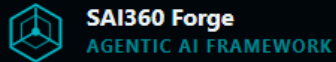
Generated by SAI360

RAG, Agents and Vector stores

"What is our exposure if our primary cloud provider goes offline?"

1. Vector Store: Instantly provides the semantic map of all "Cloud Hosting" clauses across 500 different MSAs.
2. RAG: Summarizes the specific SLAs and liability limits found in those MSAs against the current Business Process criticality.
3. Agents: Use the Visualizer to calculate the "Blast Radius," identifies that three "Financial Ops" processes are at risk, and automatically pushes a "High Priority Risk Assessment" task to the 2nd Line team's dashboard.

```
lpx_en.properties × ! search.yml ×
bwiseconfig > ai > agents > ! search.yml > abc instruction
1 instruction: |
2   You are a friendly agent.
3   Try to give all lists in a table format.
4   Try to answer always from the provided data which contains Policies.
5
6 store_id: model
```



Stop maintaining local copies. Start shipping.

A centralized MCP Server that delivers skills, schemas, rules, and agents directly into your OpenCode session. One bootstrap command — always current, always consistent, for every consultant on your team.

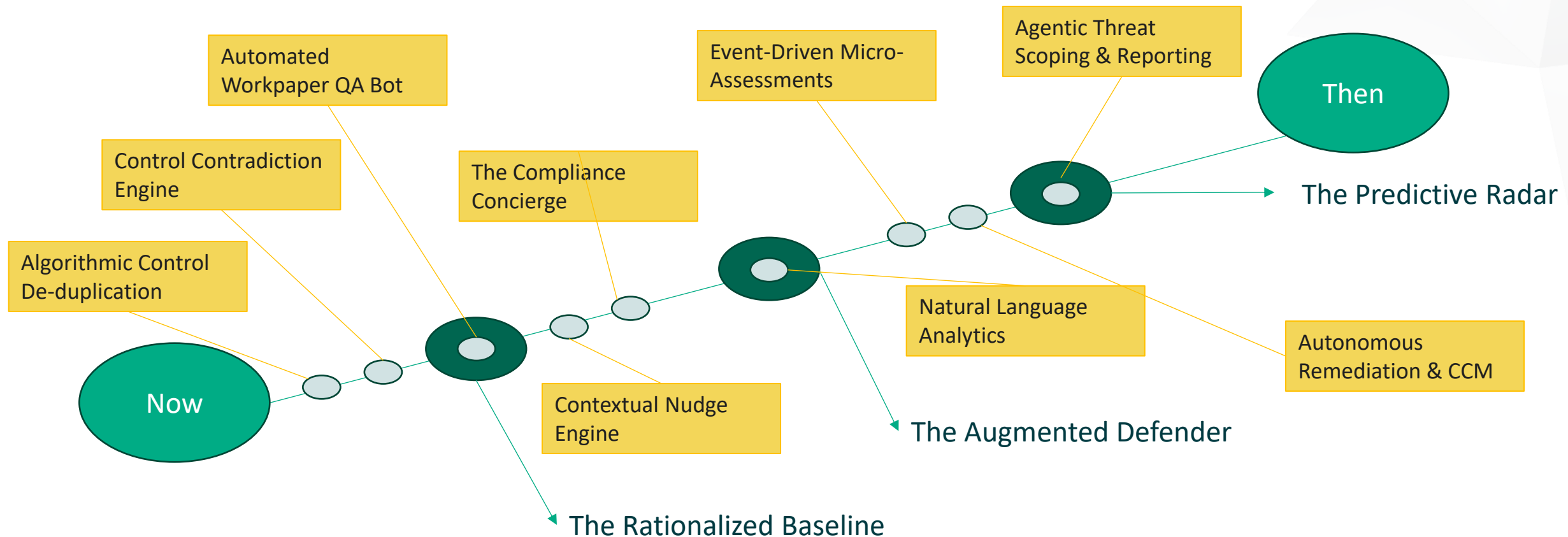
Get Started

Watch the Demo

- Accelerate your SAI360 Configuration
- Maintained configuration helper for ANY configuration in SAI360 including
- Workflows, permissions, datamodels, domains, datastores etc. etc. etc.
- **Beta Request Access**

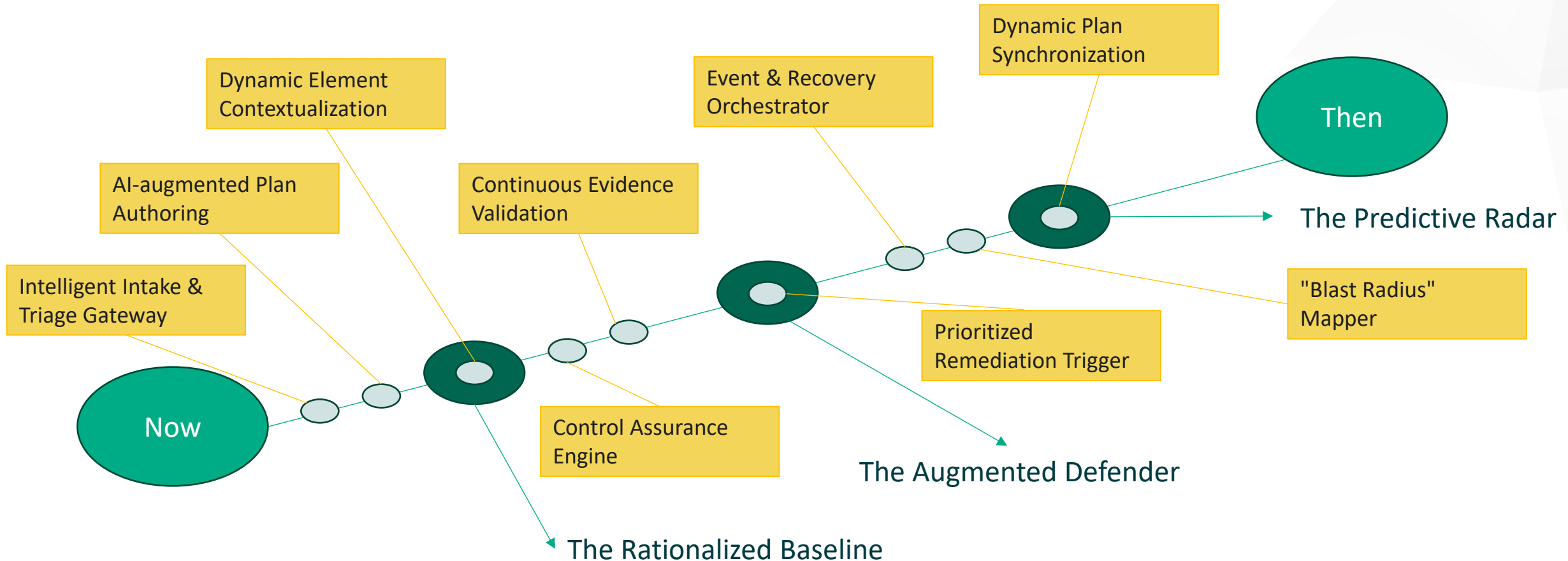
Governance

A live, autonomous, and predictive enterprise nervous system



Resilience

.. *actively orchestrating future-ready resilience.*



Introducing the SAI360 Ideas Portal

Create an Idea

The screenshot displays the SAI360 dashboard interface. On the left is a dark sidebar with navigation options: My Inbox, Home (selected), Incident, My Incidents, Incidents, Actions, Divisions, Dashboards and Reports, All Reports, Library, and Organization. The main content area shows a 'Welcome back!' message and two summary cards: '9 Open Incidents' and '1 Open Actions'. Below these is a table of incidents with columns for Name, Assignee, Registration Date, Due Date, and Priority. A 'Help' dropdown menu is open on the right, listing 'Release notes', 'Knowledge center', 'Create an idea' (highlighted with a green box), and 'Interactive tutorials'.

NAME	ASSIGNEE	REGISTRATION DATE	DUE DATE	PRIOR
Reporting Errors Finance		Jun 24, 2024	▲ Jan 31, 2025	● Lo
Optimization Leading to Unexpected Cost Savings Accounting	GT Global Incident Team	Oct 7, 2024	▲ Mar 31, 2025	● Hi
Ineffective Sales and Distribution Practices Sales	GT Global Incident Team	Jun 24, 2024	▲ Mar 31, 2025	● Mc
Intend to deliberately manipulate certain performance metrics	IN incidentowner	Aug 23, 2024	▲ Mar 31, 2025	● Hi
Vendor Payment Delay Due to Contract Mismanagement Procurement	IM IMGlobaTeam	Oct 31, 2024	▲ Mar 31, 2025	● Mc
Ineffective Product Design and Coverage Product Management - GRC	GT Global Incident Team	Jun 24, 2024	▲ Mar 31, 2025	● Mc
Released Amazing Software but Clients Found some defects Technology and Innovation	IM IMGlobaTeam	Oct 24, 2024	▲ Mar 31, 2025	● Lo
Data Security Breach Cloud Ops	IM LocalTeam	Jun 23, 2024	▲ Apr 30, 2025	● Hi
Misleading or Unauthorized Sales Practices Business Development	IM IMGlobaTeam	Feb 28, 2025	▲ May 29, 2025	● Hi
ID card trackers not capturing correct data	IM incidentviewer	Oct 29, 2025	▲ Oct 30, 2025	● Hi

Ideas can be created by users on their respective login under the Help Icon.

A new portal for raising enhancement and feature requests

- The Ideas Portal is a dedicated space where customers can:
 - Submit new feature requests
 - Vote on existing ideas
 - Comment and share business use cases
 - Track status of ideas
- The Ideas Portal enables collaboration with customers and helps product management to prioritize enhancements that matter most.

Why are we doing this?

Improve customer engagement in product increment planning

- Publication of new feature, enhancement requests and ideas in a central portal improves **visibility**
- Collaboration and feedback on ideas helps in **understanding** customer need
- Customer community voting substantiates of **common needs/ most wanted improvements**
- This is input for **planning, refinement** and **scoping** of a software development

How does it work

Submit Idea

Evaluation of
Idea

Community
Voting

Product
Roadmap

Develop and
Release

- Idea reviewed by Change Advisory Board (CAB) before publishing, CAB may request more details.
- Once published, open for customer community, this includes voting and commentaries
- Quarterly Platform Increment Planning evaluates top rated ideas for inclusion in roadmap

The screenshot shows the 'Add idea' form with the following sections:

- Add idea** (Section Header)
- Your idea** (Required): A text input field for a one-sentence summary of the idea.
- Business Case** (Optional): A rich text editor with a toolbar (Paragraph, Bold, Italic, Underline, Text Color, Background Color, Bulleted List, Numbered List, Link, Unlink) and a text area for providing additional information that supports the business case.
- Please add more details** (Optional): Another rich text editor with the same toolbar and a text area for providing more details on why the idea is useful, who would benefit, and how it should work.
- Choose a category for this idea**: A dropdown menu.
- Organization** (Optional): A text input field for the organizational login name.
- Tell us who you are** (Required): A text input field for an email address (e.g., name@example.com).
- Terms and Privacy**: A small text block at the bottom stating that the user agrees to the Terms of service and Privacy policy by using the portal.
- ADD IDEA**: A dark green button at the bottom right.

Tips and Tricks

Tips & Tricks

UI Framework

- Alternative Layouts – Data table
- Text Editor
- Open New Window (Inbox)
- My Elements

Assessments

- Helper Text
- Topic Tree Navigation
- Re-open Assessments

Workflow

- Additional Editors
- Workflow Manager
- Impersonate User (Roadmap)



Data layout

Comfortable
data table
layout updated
for visual
consistency

General - Engagements - Campaigns - Overview Locked Save ⋮

Configuration Slots General Usages Preview Options Update

Common **Table** Cards

Table layout

Default density *

Compact Normal **Comfortable**

Allow density switching

Show as tree

Activatable

Wrap

Show header

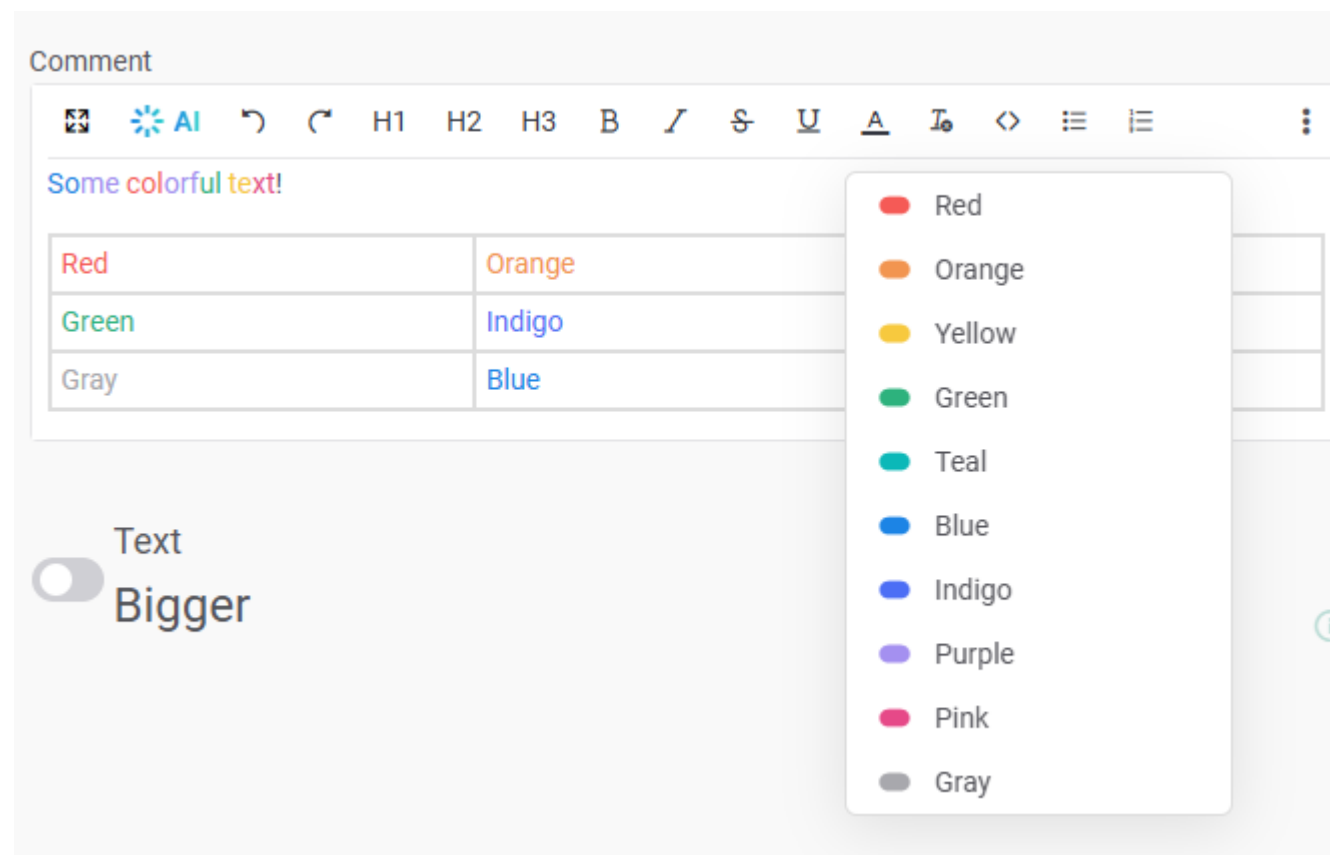
Resizable

Search + Policy Campaign ↕ ↻ ↺

NAME	START D...	END DATE	STATUS	LAST ...
Disclosure Campaign for	Feb 24, 2026	Feb 27, 2026	COMPLETED	Feb 24, 2026 11:35:26
Policy Campaign for year	Feb 24, 2026	Mar 31, 2026	MONITOR	Feb 24, 2026 11:30:21
Policy Campaign for year	Feb 24, 2026	Feb 26, 2026	MONITOR	Feb 24, 2026 11:36:59

Text editor

Rich text fields now support text colours and table cell background colours to improve visual formatting.



The screenshot displays a text editor interface with a toolbar and a text area. The toolbar includes icons for bold, italic, underline, text color, and background color. The text area contains the text "Some colorful text!" and a table with three rows and two columns. The table cells have background colors: Red, Orange, Green, Indigo, Gray, and Blue. A color selection menu is open, showing a list of colors: Red, Orange, Yellow, Green, Teal, Blue, Indigo, Purple, Pink, and Gray. Below the text area, there is a toggle switch labeled "Text Bigger".

Red	Orange
Green	Indigo
Gray	Blue

- Red
- Orange
- Yellow
- Green
- Teal
- Blue
- Indigo
- Purple
- Pink
- Gray

Text Bigger

And control over the selectable features.

Inbox in a new tab

Inbox target options now include New Window, which opens supported inbox items in a separate browser tab.

The screenshot shows the 'Inbox Configuration' page in a browser. The page title is 'Inbox Configuration' and the user is 'AU'. The main content is a table titled 'Inbox page configuration' with a 'Save' button. The table lists various assessment types and their corresponding target options. The 'RC - Assessment - RCIA Form' row has 'New Window' selected, which is highlighted with a red box. A dropdown menu is open for this row, showing options: Full, Small, Medium, Large, Extra large, Full, New Window, and New Window.

Assessment Type	Target Option
DPM Privacy Risk Assessment	DPM - Processing Activity Risk Assessment
DPM Risk Assessment	Use default
DPM Threshold Assessment	Use default
Division Rollup Assessment	RM - Division Rollup Assessment Form
Framework Sign Off	IC - Framework - Framework Sign Off Form
IT Control Assessment	ITRM - IT Control Assessment - Form
ITRM Bottom Up Assessment	ITRM - Perform Risk Assessment - Bottom Up Assessment - Form
ITRM Compliance Assessment	ITRM - Compliance - Assessment Template Form
ITRM IT Risk Assessment	ITRM - Perform Risk Assessment - IT Risk Assessment - Form
ITRM Impact Assessment	ITRM - Impact - Assessment Form
ITRM Threat Risk Assessment	ITRM - Threat Risk Assessment - Form
ITRM Threat and Vulnerability Assessment	ITRM - Threat And Vulnerability - Assessment Form
ITRM Top Down Assessment	ITRM - Perform Risk Assessment - Top Down Assessment - Form
PRM - Project Profiling Assessment	PRM - Project - Profiling Assessment - Form
Policy Attestation	PM - Attestations - Assessment Form
Regulatory Change Impact Assessment	RC - Assessment - RCIA Form
Risk Assessment	Use default

My Elements

SAI360

TODAY

- Home
- My Inbox
- My Delegations*
- Trust Center

FRAMEWORK

- Library
- Organization
- Action Management*

SOLUTIONS

- AskMe*
- Conflicts of Interest
- Project Risk Management
- Operational Resilience*
- Business Continuity
- Incident
- Internal Audit
- Internal Control
- IT Risk
- Policy
- Data Privacy

Today / Home

My Elements

Explore your active elements and stay on top of your work.

Home **My Elements** My Inbox Activity Log Ask Personalized AI Assistant

Indicator Values 79 Report Templates 84 User Invites 3 Meetings 1 Vendor Risk Assessment Risk Components 3 Vendors 1 Policy Revisions 1 +39

INCIDENT	TYPE	CATEGORY	PRIORITY	DATE IDENTIFIED	DATE OCCURRED	WORKFLOW STEP
Occurrence of significant Data	Technology Vulnerability	Technology	High	Sep 19, 2024	Sep 19, 2024	task_approve
Ransomware attack ↗	Technology Vulnerability	Technology	High	Feb 20, 2024	Feb 20, 2024	task_closed
Privacy breach incident ↗	Personal information disclosure		High	Nov 29, 2022	Nov 29, 2022	task_closed
Unauthorised trading of securiti	Business process not followed	Financial	High	Dec 20, 2022	Dec 20, 2022	task_analyse
Supplier claim: non-completion	Business process not followed	Financial	High	Jan 26, 2023	Jan 26, 2023	task_analyse

5 items

My Elements

Incident Values

INCIDENT	TYPE	CATEGORY	PRIORITY	DATE IDENTIFIED	DATE OCCURRED	WORKFLOW STEP
Occurrence of significant Data	Technology Vulnerability	Technology	High	Sep 19, 2024	Sep 19, 2024	task_approve
Ransomware attack ↗	Technology Vulnerability	Technology	High	Feb 20, 2024	Feb 20, 2024	task_closed
Privacy breach incident ↗	Personal information disclosure		High	Nov 29, 2022	Nov 29, 2022	task_closed
Unauthorised trading of securiti	Business process not followed	Financial	High	Dec 20, 2022	Dec 20, 2022	task_analyse
Supplier claim: non-completion	Business process not followed	Financial	High	Jan 26, 2023	Jan 26, 2023	task_analyse

Incident

SDIncident

General Attributes Instances Triggers Formula Permissions Workflows Library **Views** Configuration Model views Change log

Instances view

ALIAS	PORTLET	ACTIONS
	Incident Data Table default incidentDataTable	Unset as default

Helper text

Add helper text directly to assessment questions in drag-and-drop assessment forms. When helper text is configured, the question displays a tooltip icon by default.

The screenshot shows the configuration window for a question titled 'cmmLevel'. The 'Question text' field contains 'Capability Maturity Model Level'. Under 'Question Settings', the 'Question type' is 'Single-select' and 'Mandatory' is set to 'No'. The 'Question help text' field is populated with the following content:

Maturity Levels & Assessment Criteria
Level 1 – Initial (Ad Hoc)
Characteristics:

- No formal steering committee exists
- Coordination is informal, reactive, and inconsistent
- Cybersecurity, privacy, and business operate in silos
- Decisions are undocumented and driven by immediate needs

Indicators:

- No charter, no defined governance structure
- Meetings (if any) are irregular and undocumented

Level 2 – Repeatable
Characteristics:

- A steering group exists but is informal or inconsistently applied
- Meetings occur occasionally but without a fixed cadence
- Limited stakeholder representation (e.g., missing business or privacy)

Indicators:

Buttons for 'Update' and 'Cancel' are visible at the bottom right of the configuration window.

The tooltip displays the following instructions:

Instructions:

Please rate the impact of the risk

- Insignificant** – No or minimal impact.
- Minor** – Some impact but manageable.
- Moderate** – Some impact requiring intervention.
- Major** – Significant impact requiring priority intervention.
- Catastrophic** - Critical or catastrophic impact.

Topic Tree Navigation

The image displays a screenshot of the SAI360 Risk Assessment interface. The main window shows a risk assessment for "Pandemic Outbreak - Business Continuity Office". The interface includes a sidebar with a topic tree, a main content area with a legend and guidelines, and a configuration panel for the "RM - Risk Assessment Form".

The configuration panel is divided into several sections:

- Features:** A list of features with toggle switches, including "Submit Button", "Save Session Button", "Tree Search Function", "Tree Expand Button", "Tree Refresh Button", "Assessment Header View", "Session Form View", "Show session form on start", "Discussion Panel View", "Discussion Panel by topic", "Mark comments 'read' on panel open", "Quick View", "Quick View should persist", "Show Quick View on start", "Enable/Disable Tree Actions", "Enable/Disable Tree Columns", "Tree columns should persist", "Show tree columns on start", "Expand Columns On Opening Assessment", "Show Status Checkmarks in Tree", "Show drawer buttons", "Clickable Subject", and "Fixed Width Layout".
- Assessment Header:** A list of header options with toggle switches, including "Hide Subject", "Hide Status", "Hide Start Date", "Hide End Date", "Hide Delegate", "Hide Type", "Hide Custom Header", and "Hide Topic Tree Toggle".
- Assessment Footer:** A list of footer options with toggle switches, including "Hide Topic Tree Navigation".
- Assessment Tree:** A list of tree options with toggle switches, including "Expand Tree on Start", "Expand First Level on Start", "Tree Column Width" (set to 120), "Tree Row Height" (set to 40), "Set Tree To Use Full Width", and "Show tree on start".

The "Hide Topic Tree Navigation" option in the Assessment Footer section is highlighted with a red box. In the main content area, the "Inherent Likelihood" section at the bottom is also highlighted with a red box, showing navigation buttons for "Previous" and "Next".

Re-Open Assessments

Control Assessment Workflow V2

General Selected Node

YES, workflow definition can only be modified by administrators

workflowType - Drives which parameters are required to start the workflow

- assessment
- Instance

assessmentType - Workflow is specific for this assessment type

ControlAssessment

campaignType - Type name that is the campaign with which to group assessments and workflows

actorsUpdateStrategy - Update strategy on change of actors of concerning subject / campaign / topic(s)

- default
- replace-on-change-attribute-value

requestAssessmentSubject - If 'required', then the parameter 'assessmentSubjectId' is required when starting the workflow

- required
- optional

requestAssessorTrustees - If 'true', then the parameter 'assessorTrustees' is required when starting the workflow

- true
- false

requestAssessmentType - If 'true', then the parameter 'assessmentTypeId' is required when starting the workflow

- true
- false

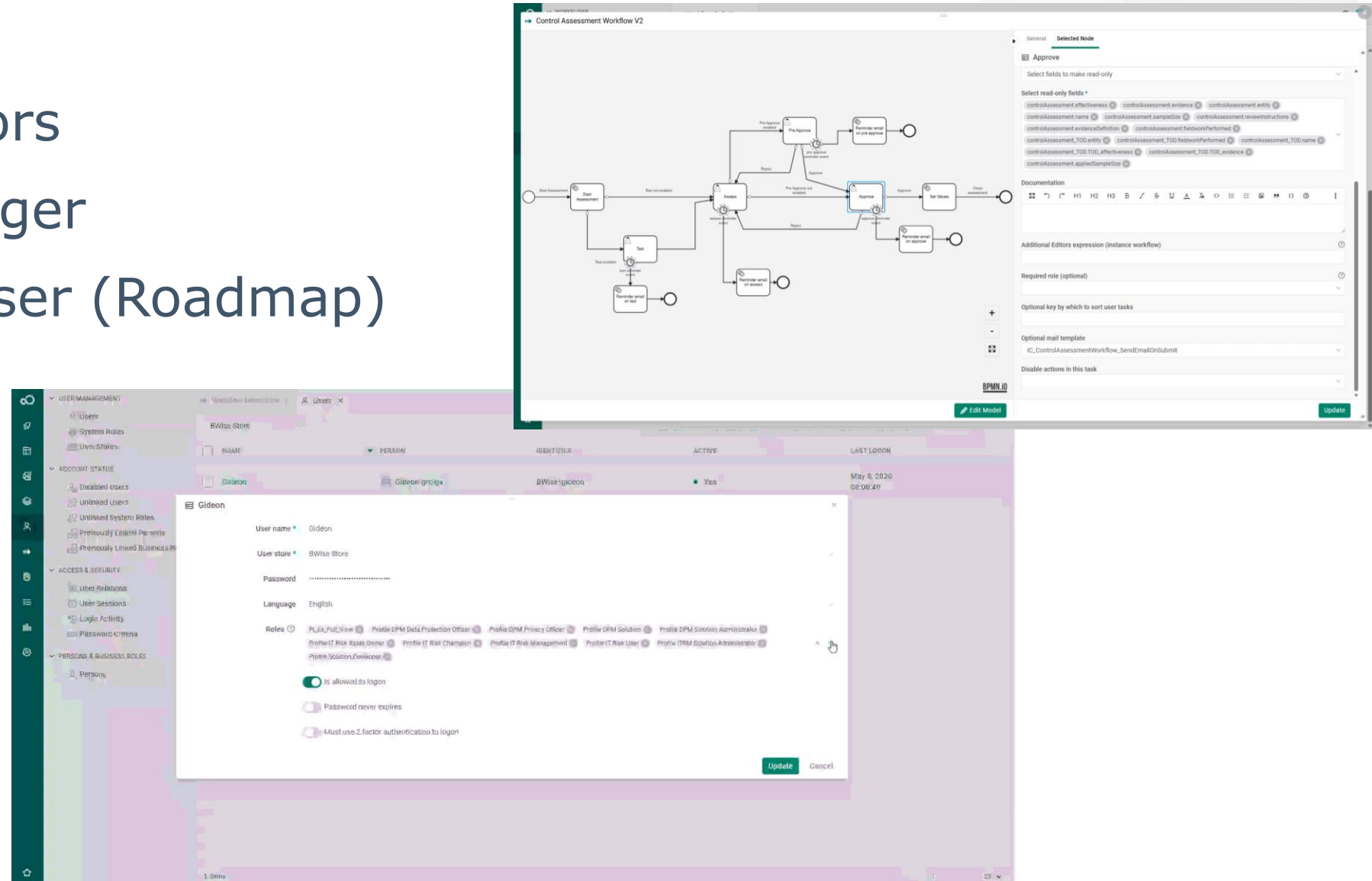
restrictionLevel - Determines whether or not users with certain roles can modify a workflow definition

supportsReopen - If 'true', then an optional value for parameter 'assessmentId' can be passed for reopen

Edit Model **Update**

Additional Workflow Editors

- Additional Editors
- Workflow Manager
- Impersonate User (Roadmap)



Thank you